

INFORMATION NOTE

To the Shareholders' General Assembly

Regarding procurements of products, services and works, commitments involving the Company's important obligations with a value higher than 5,000,000 euro, as well as loans and loans securities with a value under 50,000,000 euro

(to apply art. 25, let. (n) of the Article of Associations)

A. The procurement of products, services and works, regardless of duration, with a value higher than 5,000,000 euro:

I. Since the last information note, one sectorial procurement contract with a value higher than 5,000,000 euro, with a total of 136,307,911 euro was signed. The contract with a value upon signing higher than 5,000,000 euro has been concluded at the Company's level, namely:

1. ***C2097/2025 - BUILDING A NEW 400 KV SIMPLE CIRCUIT (S.C.) OVERHEAD ELECTRIC LINE (OHL) GĂDĂLIN – SUCEAVA, INCLUDING SEN INTERCONNECTION***

Contractor: **ELECTROMONTAJ SA + ELM ELECTROMONTAJ CLUJ SA PARTNERSHIP**

Estimated value: 689,504,537 RON

The award value of the contract upon signing: 688,354,977 (echiv 136,307 911 Euro)
Contract duration: 69 months

Procurement procedure: open auction

II. On the date of this note the following acquisitions with an estimated value higher than 5,000,000 euro ***are being prepared*** (and which have the approval of the Supervisory Board to be initiated or which are about to obtain the approval of the Supervisory Board in order to be initiated).

1. ***INSTALLING PHOTOVOLTAICS PLANTS (CEF) AND POWER STORAGE INSTALLATIONS INTENDED FOR THE SUPPLY OF INTERNAL SERVICES INSTALLED IN TRANSELECTRICA'S STATIONS – CEF STATIONS, CONSTANTA TERRITORY BRANCH AREA IN THE POWER STATIONS: 400/110/10 KV CONSTANȚA NORTH, 400KV ISACCEA, 400/220/110/20 LACU SĂRAT, 400/110/20 KV MEDGIDIA SOUTH, 400/110/20 KV TULCEA WEST***

Estimated value	29,889,321 RON
Procedure stage	Award documentation necessary to initiate the procurement procedure is in the internal circuit of approval.

2. **INSTALLING PHOTOVOLTAICS PLANTS (CEF) AND POWER STORAGE INSTALLATIONS INTENDED FOR THE SUPPLY OF INTERNAL SERVICES INSTALLED IN TRANSELECTRICA'S STATIONS – CEF STATIONS, AREA 1 BUCHAREST TERRITORY BRANCH - THE POWER STATIONS: 400/110/10 KV BUCHAREST SOUTH, 220/110/20 KV FUNDENI, 400/110/20 KV DOMNEȘTI, 400/110/20 KV GURA IALOMIȚEI, 220/110/20 KV GHIZDARU**

Estimated value	33,120,380 RON
Procedure stage	Award documentation necessary to initiate the procurement procedure is in the internal circuit of approval.

3. **INSTALLING PHOTOVOLTAICS PLANTS (CEF) AND POWER STORAGE INSTALLATIONS INTENDED FOR THE SUPPLY OF INTERNAL SERVICES INSTALLED IN TRANSELECTRICA'S STATIONS – CEF STATIONS, AREA 2 BUCHAREST TERRITORY BRANCH - THE POWER STATIONS: 400/110 KV PELICANU, 220/110/20 KV TURNU MĂGURELE, 220/110/20 KV STÂLPU, 220/110 KV TELEAJEN, 220/110/20 KV TÂRGOVIȘTE, 400/220/110 KV BRAZI WEST**

Estimated value	26,483,369 RON
Procedure stage	Award documentation necessary to initiate the procurement procedure is in the internal circuit of approval.

4. **PURCHASE AND INSTALLATION OF AT 4 400MVA, 400/220KV IN 400/220/110KV MINTIA POWER STATION**

Estimated value	31,365,685 RON
Procedure stage	Award documentation necessary to initiate the procurement procedure is being elaborated.

5. **MODERNIZATION OF THE PROTECTION - CONTROL - COMMAND SYSTEM IN 220/110/20 KV SĂLAJ STATION**

Estimated value	30,184,402 RON
Procedure stage	Note submitted in order to obtain the approval of Transelectrica's Supervisory Board to initiate the procurement procedure.

6. **DET CRAIOVA OPERATIONAL HEADQUARTERS**

Estimated value	45,446,797 RON
Procedure stage	Note submitted in order to obtain the approval of Transelectrica's Supervisory Board to initiate the procurement procedure.

- III. On the date of this Note, the following acquisitions with a value higher than 5,000,000 euro **are in progress** at the Company's level (and which have the Supervisory Board approval to begin):

1. **PILOT PROJECT – THE REFURBISHMENT OF THE 220/110/20 KV ALBA IULIA STATION – IN A DIGITAL STATION CONCEPT**

Estimated value	414,342,926 RON
Procedure stage	The procurement procedure was assessed on 04.08.2025. Appeals filed with the CNSC are currently being resolved

2.MAJOR MAINTENANCE 220 KV OHL TIHAU - BAI A MARE 3

Estimated value	25,520,325 RON
Procedure stage	Contract under signing.

3. REFURBISHMENT OF THE 110 KV MEDGIDIA SOUTH POWER STATION - WORKS

Estimated value	71,173,475 RON
Procedure stage	The evaluation of offers is in progress- DUAE analysis step.

4. INSTALLING PHOTOVOLTAICS PLANTS (CEF) AND POWER STORAGE INSTALLATIONS INTENDED FOR THE SUPPLY OF INTERNAL SERVICES INSTALLED IN TRANSELECTRICA'S STATIONS – CEF STATIONS, CRAIOVA TERRITORY BRANCH AREAS IN THE POWER STATIONS: 220 KV IŞALNIŢA, 220/110/20 KV TÂRGU JIU NORD, 220/110 KV CRAIOVA NORD, 220/110/20/6 KV TURNU SEVERIN EST, 220/110 KV CALAFAT

Estimated value	12,680,220 RON
Procedure stage	The evaluation of offers is in progress - financial assessment step.

5. INSTALLING PHOTOVOLTAICS PLANTS (CEF) AND POWER STORAGE INSTALLATIONS INTENDED FOR THE SUPPLY OF INTERNAL SERVICES INSTALLED IN TRANSELECTRICA'S STATIONS – CEF STATIONS, AREAS FROM TERRITORY BRANCHES OF CLUJ, PITEŞTI, SIBIU, TIMIŞOARA IN THE POWER STATIONS: 400 KV GĂDĂLIN, 400 KV BRADU, 400/220/110/6 KV IERNUT, 220 KV PAROŞENI, 220/110 KV PESTIŞ.

Estimated value	24,757,705 RON
Procedure stage	The evaluation of offers is in progress - financial assessment step.

6. INSTALLING PHOTOVOLTAICS PLANTS (CEF) AND POWER STORAGE INSTALLATIONS INTENDED FOR THE SUPPLY OF INTERNAL SERVICES INSTALLED IN TRANSELECTRICA'S STATIONS – CEF STATIONS, BACAU TERRITORY BRANCH AREA IN THE POWER STATIONS: 220/110/20/6 KV FAI, 400/220/110 KV GUTINAŞ, 400/110 KV ROMAN NORTH

Estimated value	14,011,780 RON
Procedure stage	The evaluation of offers is in progress - financial assessment step.

7. PRIVATE CLOUD COMMUNICATION NETWORK AND EDC COMMUNICATIONS SOLUTIONS NEW SCADA

Estimated value	48,517,800 RON
Procedure stage	Submission of bids on 16.10.2025

8. REPLACING TRAF0 7-250 MVA, 400/110 KV IN THE 400/110/10 KV CLUJ EAST STATION

Estimated value	28,639,788 RON
Procedure stage	Submission of bids on 3.11.2025

9. INSTALLATION OF AT1 - 400 MVA, 400/220 KV IN 400/220 KV ROȘIORI STATION + MODERNIZATION OF PROTECTION - CONTROL - COMMAND SYSTEM IN 400/220 KV ROȘIORI STATION

Estimated value	62,717,680 RON
Procedure stage	Submission of bids on 3.11.2025

10. SCADA MODERNIZATION , THE 400/110/20 KV ORADEA SOUTH STATION

Estimated value	630,184,402 RON
Procedure stage	Submission of bids on 4.12.2025

IV. On the date this document was drawn up, the procurement procedures shown below, with the estimated value higher than 5,000,000 euro (and which received the approval of the Supervisory Board to be initiated) were in the following stage:

1. OPTIMIZING VOLTAGE REGULATION AND POWER QUALITY PARAMETER BY INSTALLING THE FACTS TYPE EQUIPMENT IN GUTINAȘ, SUCEAVA AND ROȘIORI STATIONS

Estimated value	486,290,979 RON
Procedure stage	Procurement procedure was cancelled pursuant to art 225 para. (1), letter a) of Law no. 99/2016, since no admissible bid was submitted.

2. INCREASE OF SAFETY DEGREE IN CONSUMERS SUPPLY IN THE NORTH – EAST AREA OF BUCHAREST CONNECTED IN 220/110/10 KV FUNDENI STATION

Estimated value	95,090,477 RON
Procedure stage	Procurement procedure was cancelled pursuant to art 225 para. (1), letter a) of Law no. 99/2016, since no admissible bid was submitted.

3. MAJOR MAINTENANCE 400 KV OHL IERNUT - SIBIU SOUTH

Estimated value	40,015,881 RON
Procedure stage	Procurement procedure was cancelled pursuant to art 225 para. (1), letter a) of Law no. 99/2016, since no admissible bid was submitted.

B. Loans, regardless of duration, below 50,000,000 euro

I. Since the last information note, no procurement contract having as object loans/security instruments with value below 50,000,000 euro has been signed.

We also mention that since the last information note the addendum no. 2 to credit contract **C782/20.09.2023** was concluded (namely no. 485/06.09.2023) with **Alpha Bank**, with the contract object of extending the contract validity by 12 months (from 05.09.2025 until 05.09.2026) and increasing the value of the irrevocable facility for issuing bank guarantees (Credit Facility) from the value of 50,000,000 RON to the value of 70,000,000 RON, while maintaining the commission of 0.03% at the value of the year 2023, payable before issuing/changing each bank guarantee.

Sincerely,

DIRECTORATE

Chief Executive Officer
Ștefăniță
MUNTEANU

Directorate
Member
Victor
MORARU

Directorate Member
Cătălin Constantin
NADOLU

Directorate
Member
Vasile Cosmin
NICULA

Directorate
Member
Florin Cristian
TĂTARU
